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LEGISLATIVE RESOURCE CENTER

EMPLOYEE POST-TRAVEL DISCLOSURE FORM MAR 26 PM 3: 03

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial VES Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. 8 1001.

b. Relationship to Traveler: Spouse Child Other (specify): 3. a. Dates of departure and return: Departure: March 8, 20 (8 Return: March 10, 20 18 b. Dates at personal expense (if any): or None 4. Departure city: Washing Im. O'Destination: Cambridge, MD Return city: Washing Im. 5. Sponsor(s) (who paid for the trip): Conglessional Troshing Im. O'Destination: Cambridge, MD Return city: Washing Im. 6. Describe meetings and events attended: 7. Attached to this form are EACH of the following (signify that each item is attached by checking the corresponding box): a. A a completed Sponsor Post-Travel Disclosure Form; b. A the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms; c. A page 2 of the completed Traveler Form submitted by the employee; and d. A the letter from the Committee on Ethics approving my participation on this trip.		
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b. Dates at personal expense (if any): or None 4. Departure city: Washing M. Departure Departure March 10, 2018 4. Departure city: Washing M. Departure Departure	2.	a. Name of accompanying relative:
b. Dates at personal expense (if any):	3.	
5. Sponsor(s) (who paid for the trip):		
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Signature of Supervising Member: Signat	SIC	NATURE OF TRAVELER: Multiple DATE: 3-20.18
NAME OF SUPERVISING MEMBER: Karen C. Handel Date: 3-20-18 SIGNATURE OF SUPERVISING MEMBER: Karen C. Handel	at Spe emp	athorized this travel in advance. I have determined that all of the expenses listed on the attached insor Post-Travel Disclosure form were necessary and that the travel was in connection with the ployee's official duties and would not create the appearance that the employee is using public office
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ersion date 2/2015 by Committee on Ethics	SIG	NATURE OF SUPERVISING MEMBER: Karen C. Handel
	⁷ ersi	on date 2/2015 by Committee on Ethics

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. Form (and any attachments) may be faxed to the Committee at (202) 225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 30 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

commences. You must receive explicit approval from the Committee before you depart on this trip.
Name of Traveler: Muffy Day
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.
I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.
Signature:
Name of signatory (if other than traveler):
For staff, name of employing Member or committee: Rep. Karen Handel
Office address:
Telephone number: 202-225-4501
Email address of contact person: muffy.day@mail.house.gov
Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, <u>and</u> these forms are being submitted to the Committee less than 30 days before the trip departure date.
NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.
KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics 1015 Longworth House Office Building Washington, DC 20515 (202) 225-7103 (phone) (202) 225-7392 (fax)

Travel email: travel.requests@mail.house.gov

TRAVELER FORM

1.	Name of Traveler: Muffy Day
2.	Sponsor(s) (who will be paying for the trip): Congressional Institute
3.	Travel destination(s): Cambridge, Maryland
4.	a. Date of departure Mach 8, 2018 Date of return: March 10, 2018
	 b. Will you be extending the trip at your personal expense? ☐ Yes ■ No If yes, dates at personal expense:
5.	 a. Will you be accompanied by a relative at the sponsor's expense? ☐ Yes b. If yes: (1) Name of accompanying relative:
	(2) Relationship to traveler: ☐ Spouse ☐ Child ☐ Other (specify):
	(3) Accompanying relative is at least 18 years of age: ☐ Yes ☐ No
6.	 a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? ☐ Yes ■ No b. If yes, explain why the second night of lodging is warranted:
7.	Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8.	Explain why participation in the trip is connected to the traveler's <u>individual</u> official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties. The purpose of this Meeting is to hear from experts as to how to be a more effective Chief of Staff. I am a Chief of Staff, so this is pertinent to my job.
9.	Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? Yes No
10.	
	ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL
	I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.
	Date: February 5, 2018
	Signature of Employing Member

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form <u>at least 30 days before the start date of the trip</u>. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1.	Sponsor (who will be paying for the trip): CONGRESSIONAL INSTITUTE		
2.	I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):		
3.	· ·		
4.	Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): SEE ADDENDUM & ATTACHED INVITATION LIST		
5.	Is travel being offered to an accompanying relative of the House invitee(s)?		
6.	Date of departure: MARCH 8, 2018 Date of return: MARCH 10, 2018		
7.	a. City of departure: WASHINGTON, DC		
	b. Destination(s): CAMBRIDGE, MD		
	c. City of return: WASHINGTON, DC		
8.	I represent that (check one of the following):		
	a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: \square or		
	 b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: or c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee's travel regulations. 		
9.	Check one of the following:		
	a. I checked 8(a) or (b) above: b. I checked 8(c) above but an not offering any lodging:		
	 b. I checked 8(c) above but am not offering any lodging: c. I checked 8(c) above and am offering lodging and meals for one night: 		
	d. I checked 8(c) above and am offering lodging and meals for two nights:		
	If "d" is checked, explain why the second night of lodging is warranted:		

10.	Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):
11.	Check one:
	 a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): or b. N/A - trip sponsor is a U.S. institution of higher education.
12.	For <u>each</u> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip <u>and</u> its role in organizing and/or conducting the trip:
	SEE ADDENDUM
13.	Answer parts a and b. Answer part c if necessary.
	a. Mode of travel: Air 🔲 Rail 🗀 Bus 🗷 Car 🗀 Other 🗀 (Specify:)
	b. Class of travel: Coach Dusiness First Charter Other (Specify:)
	c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:
15.	I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box): I represent that either (check one of the following): a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: or b. The trip involves events that are arranged specifically with regard to congressional participation: for "b" is checked: 1) Detail the cost per day of meals (approximate cost may be provided): WEDNESDAY \$41.75, THURSDAY \$69.75, FRIDAY \$16.00 2) Provide reason for selecting the location of the event or trip: RELATIVE PROXIMITY TO WASHINGTON, DC AND CAPABILITY TO HANDLE A LARGE EVENT.
16. 1	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
	Hotel name: HYATT REGENCY CHESAPEAKE BAY City: CAMBRIDGE, MD Cost per night: \$103 + TAX
	Reason(s) for selecting: PROXIMITY TO DC, AVAILABILITY, SECURITY, AND FACILITY SIZE
ŀ	Hotel name: City: Cost per night:
	Reason(s) for selecting:
F	lotel name: City: Cost per night:
	Reason(s) for selecting:

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

actual amounts Solution good faith estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$90	\$206 + TAX	\$160
For each accompanying relative	\$75	\$0.00	\$160

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$205	FACILITY RENTAL
For each accompanying relative	\$205	FACILITY RENTAL

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. \S 1001.

19.	Check one:
	a. I certify that I am an officer of the organization listed below. or
	b. N/A − sponsor is an individual or a U.S. institution of higher education. □
	I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
21.	I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.
	Signature: Mall Shan
	Name: MARK STRAND
	Title: PRESIDENT
	Organization: CONGRESSIONAL INSTITUTE
	Address: 1700 DIAGONAL ROAD #730, ALEXANDRIA, VA 22314
	Telephone number: 703-837-8812
	Email address: STRAND@CONGINST.ORG

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics U.S. House of Representatives 1015 Longworth House Office Building Washington, DC 20515 (202) 225-7103 (phone) (202) 225-7392 (general fax)

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 4: Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

See attached invitation list. This Congressional Institute sponsored retreat focuses on the important role of the Chief of Staff in congressional offices. Therefore, the invitation to this retreat is being extended to Chiefs of Staff in House and Senate Majority personal offices, the Staff Director in House and Senate Majority committee offices as well as select leadership staff.

Question 12: For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The purpose of the Congressional Institute (a 501(c)4 organization) is to promote public education about Congress and to hold educational conferences for Members of Congress, staff and others. The Congressional Institute is the sole organizer and conductor of this event. This retreat is designed to strengthen professional relationships among Chiefs of Staff, senior leadership and committee staff, educate them on policy issues and best practices, and encourage the exchange of ideas with colleagues.

Question 18: Total expenses for each participant:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$205 as disclosed on the sponsor form.

Susan W. Brooks, Indiana *Chairwoman* Theodore E. Deutch, Florida *Ranking Member*

Kenny Marchant, Texas Leonard Lance, New Jersey Mimi Walters, California John Ratcliffe, Texas

Yvette D. Clarke, New York Jared Polis, Colorado Anthony Brown, Maryland Steve Cohen, Tennessee



U.S. House of Representatives

COMMITTEE ON ETHICS

March 5, 2018

Thomas A. Rust Staff Director and Chief Counsel

Donna Herbert

Director of Administration

Megan Savage

Chief of Staff and Counsel to the Chairwoman

Daniel J. Taylor Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

Ms. Muffy Day Office of the Honorable Karen Handel 1221 Longworth House Office Building Washington, DC 20515

Dear Ms. Day:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Cambridge, Maryland, scheduled for March 8 to 10, 2018, sponsored by the Congressional Institute.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Susan W. Brooks Chairwoman

Supantil Princes

Theodore E. Deutch Ranking Member

SWB/TED:adw



Chiefs of Staff Retreat March 8-10, 2018

Thursday, March 8, 2018

12:00 AM Bus Departs from Rayburn Horseshoe		
2:30 PM	Check-In	
3:00 PM	Welcome Mark Strand, Congressional Institute	
3:05 PM	Middle Class Americans' Views of the Tax Plan: The Opportunity for 2018 David Winston, The Winston Group Myra Miller, The Winston Group	
4:10 PM	Workforce Development Tarren Bragdon, Foundation for Government Accountability	
6:30 PM	Reception & Dinner Dinner Speaker TBD	

Friday, March 9, 2018

8:00 AM	Breakfast	
9:00 AM	Accessing Leadership to Advance Your Boss' Legislative Agenda Moderator: Mark Strand	
10:30 AM	The Effective Congressional Office Manager Mark Horstman, Manager Tools	
12:15 PM	Lunch: The Dignity of Work Arthur Brooks, American Enterprise Institute	

2:00 PM	Working with the White House Marc Short, Director of the White House Office of Legislative Affairs	
3:00 PM	Twitter Is in the News, But What Technologies Work Best Speakers: TBD	
4:00 PM	Government and Budget Reform Congress Moderator: Mark Strand	
5:00 PM	An Ethics Primer: Preventing Ethics Violations Jan Baran, Wiley Rein LLP Rob Walker, Wiley Rein LLP Elliot Berke, Berke Farah LLP	
6:30 PM	Reception & Dinner Dinner Speaker TBD	
	Saturday, March 10, 2018	
7:30 AM	Breakfast	
9:00 AM	Protecting Your Office From Cyber Infiltrations Speakers TBD	
10:30 AM	Issue Debate: Should We Bring back Earmarks Moderator: Mark Strand	
12:00 PM	End of Retreat Bus Departs from Hotel Front Entrance	

House Staff

First Name	Last Name	Job Title	Institution
901	Adkerson	Chief of Staff	Office of Rep. Loudermilk
Kara		Chief of Staff	Office of Rep. Cheney
	Althouse	Outreach Director	Office of the Speaker
		Chief of Staff	Office of Rep. Zeldin
Doug	Andres	Press Secretary for White House Press	Office of the Speaker
Hannah Manahaman	Andrews	Chief of Staff	Office of Rep. Tenney
>	Andrews	Member Services Director	Office of the Speaker
Geoff Control of Contr	Antell and the second of the s	Assistant to the Speaker for Policy/Counsel	Office of the Speaker
	ļī.	Chief of Staff	Office of Rep. Fortenberry
	Artz	Chief of Staff	Office of Rep. Foxx
	Bacó	Chief of Staff	Office of Rep. Gonzalez
	Baker	Chief of Staff	Office of Rep. Allen
Rachel	Barkley	Director of Coalitions	House Republican Conference
Ray or production of the second of the secon	Baum	Staff Director	House Committee on Energy and
Brendan	Beair	Objet of Staff	
			Office of Hep. Collins
	products on the first of them to the first product of the first product	Chief of Staff	Office of Rep. Budd
usor	Bell	Chief of Staff	Office of Rep. Estes
Megan strategies and the strategies are strat			Office of Rep. Rogers (KY)
		Chief of Staff	Office of Rep. Hill
	ren en e	Chief of Staff	Office of Rep. Guthrie
		Floor Assistant	Office of the House Majority Leader
		Chief of Staff	Office of Rep. Faso
	W	Chief of Staff	Office of Rep. Sensenbrenner
	Boland	Chief of Staff	Office of Rep. Emmer
Chris	Bond	Communications Director	Office of the House Majority Whip

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Derick	Corbett	Chief of Staff	Office of Don Woodell
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	Crocker	Deputy Director of Member Services	House Republican Conference
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	Daulby	Chief of Staff	Office of Rep. Davis
	Davis	Chief of Staff	Office of Rep. Brady
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		Chief of Staff	Office of Rep. Bacon
		National Security Advisor	Office of the Speaker
	DuBois	Chief of Staff	Office of Rep. Love
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WIII	Dunham	Policy Director	Office of the House Majority Leader
John Tarana and Allendar Andrews and Allendar Andre		Chief of Staff	Office of Dan Hands
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Stacey	Glasscock	Chief of Staff	Office of Rep. Lucas
Cesar	Gonzalez	Chief of Staff	Office of Rep. Diaz-Balart

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	Griffitts	Chief of Staff	Office of Rep. Duncan (TN)
,		Chief of Staff	Office of Rep. Gibbs
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	Hale	Chief of Staff	Office of Rep. Williams
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		Chief of Staff	Office of Rep. Bilirakis
		Press Secretary	House Republican Conference
	Hodson	Deputy Chief of Staff	House Republican Conference
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	McCullough	Chief of Staff	Office of Rep. Bost
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	Reising	Director of Operations	Office of the House Majority Whip
		Chief of Staff	Office of Rep. Aderholt
Brandon	Renz	Staff Director	House Committee on Education and Workforce
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	Robertson	Chief of Staff	Office of Rep. Buck
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		Chief of Staff	Office of Rep. Smith
		Chief of Staff	Office of Rep. Barr
Justin	Roth	Chief of Staff	Office of Rep. McSally
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